

**CLIENT INTAKE FORM**

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Phone (circle best number to call); Check if ok to leave messages:  
 Home: \_\_\_\_\_  Cell: \_\_\_\_\_  Work : \_\_\_\_\_  
Email: \_\_\_\_\_ May I e-mail you?  Yes  No  
\*Please note: Email correspondence is not considered to be a confidential medium of communication.

Emergency Contact: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Marital Status (please circle):  
Single Married Divorced Separated Widowed Domestic Partnership  
Number of previous marriages, if any: \_\_\_\_\_

Please list any children/age: \_\_\_\_\_  
\_\_\_\_\_

**Insurance**

Name of medical insurance plan, if any: \_\_\_\_\_  
Insurance Number: \_\_\_\_\_  
Insurance Group: \_\_\_\_\_

**Primary Insured Information**

Name of Primary Insured: \_\_\_\_\_  
Primary Insured person's Date of Birth: \_\_\_\_\_ Primary Insured Phone: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

**Employment information**

Currently employed?  Yes  No  
Employer's Name: \_\_\_\_\_  
Job title: \_\_\_\_\_ Years at this job: \_\_\_\_\_

**Education information**

Highest level of education completed: \_\_\_\_\_

**General Health**

Last complete physical exam? \_\_\_\_\_  
Do you have a primary care physician? \_\_\_\_\_  
What medications do you currently take? \_\_\_\_\_  
\_\_\_\_\_  
List specific health problems that you are experiencing \_\_\_\_\_

Previous counseling (if any): \_\_\_\_\_  
 Previous therapist/counselor: \_\_\_\_\_

**Mental Health Information**

1. What brings you to therapy? Be as specific as you can and rate if the problem is mild, moderate or severe.

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

2. Substance Use: please circle (present = in the past 2 weeks):

	<u>Present</u>		<u>Past</u>			<u>Present</u>		<u>Past</u>			<u>Present</u>		<u>Past</u>	
Tobacco	Y	N	Y	N	Alcohol	Y	N	Y	N	Cocaine	Y	N	Y	N
Caffeine	Y	N	Y	N	Amphetamines	Y	N	Y	N	Hallucinogens	Y	N	Y	N
PCP	Y	N	Y	N	Opiates	Y	N	Y	N	Marijuana	Y	N	Y	N
Sedatives	Y	N	Y	N										

3. In the past 3 months have you experienced significant symptoms of (please circle):

Aggression	Crying	Fear	Irritability	Self-destructive relationships
Anger	Denial	Flashbacks	Memory Problems	Self-harm behaviors
Anxiety	Depression	Guilt	Nightmares	Sexual acting out
Apathy	Difficulty concentrating	Harm or threat to others	Obsessive behavior	Somatic (Body) Complains
Avoidance	Disordered eating patterns	Hyperactivity	Panic	Other:
Behavior problem	Dissociation	Hyperarousal	Phobias	
Compulsive behavior	Emotional numbing	Insomnia/sleep problems	Self-blame	

4. Have you ever tried to hurt yourself?  Yes  No If yes, when? \_\_\_\_\_

Describe what happened \_\_\_\_\_

\_\_\_\_\_

5. Have you ever tried to hurt someone else?  Yes  No If yes, when? \_\_\_\_\_

Describe what happened \_\_\_\_\_

\_\_\_\_\_

6. Have you ever been hospitalized for psychiatric reasons?  Yes  No

If yes, where? \_\_\_\_\_

and what happened? \_\_\_\_\_

7. Are you currently in a romantic relationship?  Yes  No If yes, for how long?

\_\_\_\_\_

How is the quality of your relationship? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

8. In general, how is your relationship with your children/step-children? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

9. In general, how is your relationship with your parents and siblings?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

10. What significant life changes or stressful events have you experienced recently?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### **Family Mental Health History**

In the section below, identify if there is a family history of any of the following:

Alcohol/Substance Abuse: \_\_\_\_\_

Anxiety: \_\_\_\_\_

Depression: \_\_\_\_\_

Domestic Violence: \_\_\_\_\_

Eating Disorders: \_\_\_\_\_

Obesity: \_\_\_\_\_

Obsessive Compulsive Behavior: \_\_\_\_\_

Schizophrenia: \_\_\_\_\_

Suicide Attempts: \_\_\_\_\_

1. Do you consider yourself to be spiritual or religious?  Yes  No

If yes, describe your faith or belief: \_\_\_\_\_

2. What gives you the most pleasure or joy in your life?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

3. What are your main fears and concerns?

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4. What are your most important hopes and dreams?

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